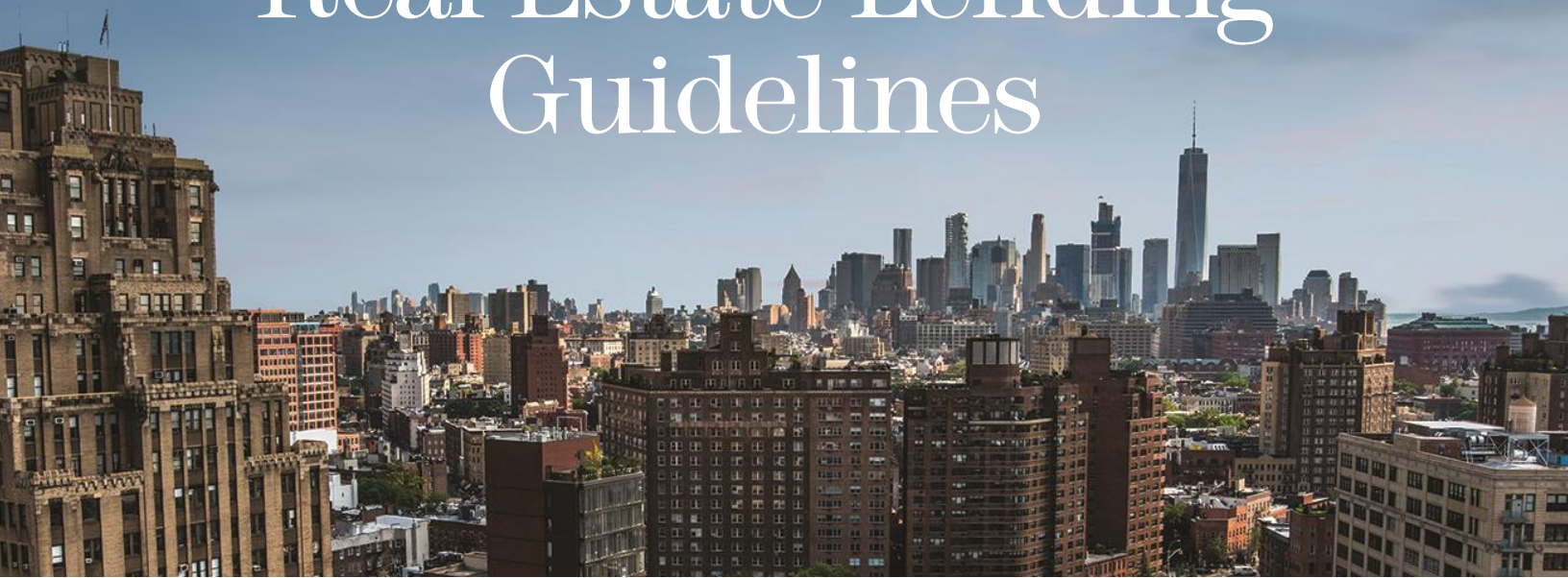


Real Estate Lending Guidelines



LOAN AMOUNT	Up to \$50mm (larger amounts available case-by-case)
LOAN TYPES	1st Mortgages, 2nd Mortgages, Blanket Mortgages, A & B Pieces and Mezzanine
GEOGRAPHY	Nationwide (subject to certain states with licensing restrictions)
PROPERTY TYPES	Most commercial and residential investment property types
LOAN TO VALUE	Up to 75% of stabilized value
DURATION	Bridge, 3 year & 5 year terms available
RATES	Starting at L+400, fixed rates available
FEES	Starting at 1%
RECOURSE	Typically, non-recourse subject to "bad-boy" carve outs
PREPAYMENT	Flexible prepayment options
CLOSING TIME	As quickly as 2 weeks

Knighthead Funding is a real estate finance company specializing in loans for acquisition, renovation, construction and refinancing.

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