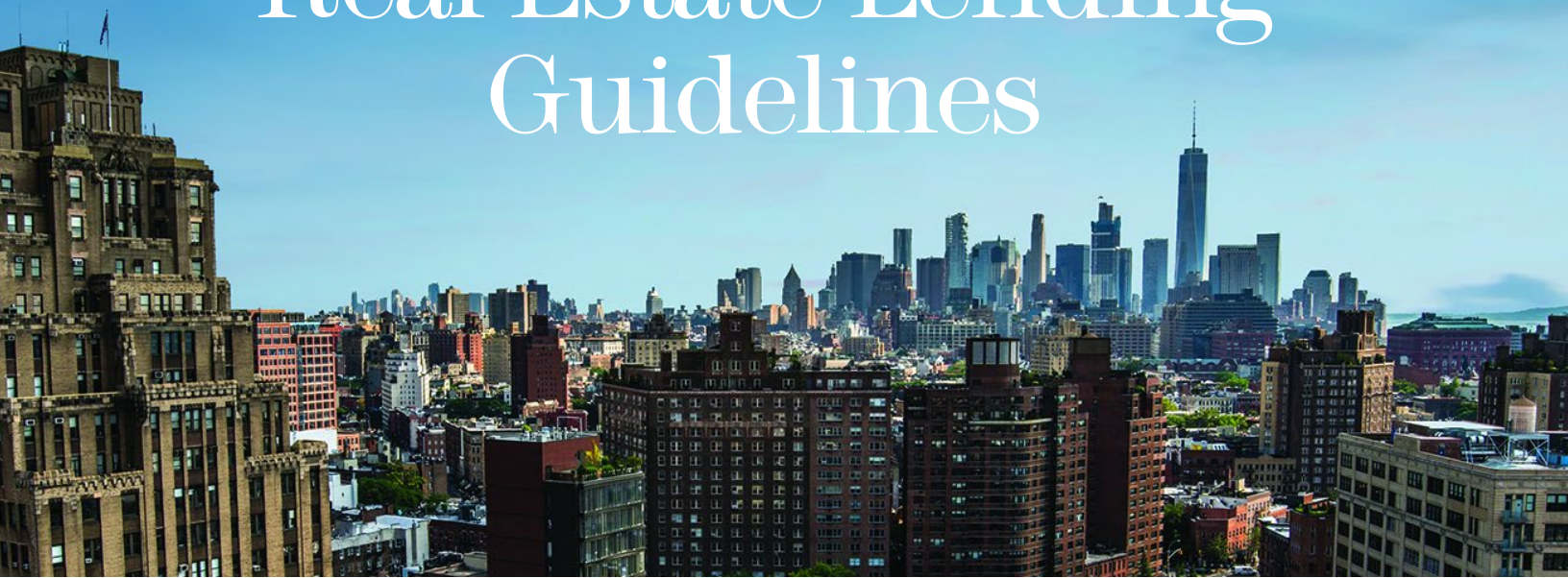


# Real Estate Lending Guidelines



<b>LOAN AMOUNT</b>	Up to \$50mm (larger amounts available case-by-case)
<b>LOAN TYPES</b>	1st Mortgages, 2nd Mortgages, Blanket Mortgages, A & B Pieces and Mezzanine
<b>GEOGRAPHY</b>	Nationwide (subject to certain states with licensing restrictions)
<b>PROPERTY TYPES</b>	Most commercial and residential investment property types
<b>LOAN TO VALUE</b>	Up to 75% of stabilized value
<b>DURATION</b>	Bridge, 3 year & 5 year terms available
<b>RATES</b>	Starting at L + 475
<b>FEES</b>	Starting at 1%
<b>RECOURSE</b>	Typically, non-recourse subject to "bad-boy" carve outs
<b>PREPAYMENT</b>	Flexible prepayment options
<b>CLOSING TIME</b>	As quickly as 2 weeks

**Knighthead Funding is a real estate finance company specializing in loans for acquisition, renovation, construction and refinancing.**

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